

MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Gary S. Lee
Lorenzo Marinuzzi
Norman S. Rosenbaum

*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**PROPOSED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON APRIL 11, 2013 AT 10:00 A.M. (EST)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY
10004-1408

I. WITHDRAWN MATTERS

1. Debtors' Objection to Proof of Claim Number 3545 Filed by Nicole Bradbury, *et al.*
Against GMAC Mortgage, LLC Pursuant to Section 502(b) of the Bankruptcy Code
and Bankruptcy Rule 3007 [Docket No. 2584]

Related Documents:

- a. Notice of Adjournment of Hearing on Debtors' Objection to Proof of
Claim Number 3545 Filed by Nicole Bradbury, et al. Against GMAC
Mortgage, LLC Pursuant to Section 502(b) of the Bankruptcy Code and
Bankruptcy Rule 3007 to February 28, 2013 at 2:00 p.m. [Docket No.
2731]
- b. Notice of Adjournment of Hearing on Debtors' Objection to Proof of
Claim Number 3545 Filed by Nicole Bradbury, et al. Against GMAC

Mortgage, LLC Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007 to March 21, 2013 at 10:00 a.m. [Docket No. 2979]

- c. Notice of Adjournment of Hearing on Debtors' Objection to Proof of Claim Number 3545 Filed by Nicole Bradbury, et al. Against GMAC Mortgage, LLC Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007 to April 11, 2013 at 10:00 a.m. [Docket No. 3231]
- d. Notice of Withdrawal of Proof of Claim Number 3545 Filed by Nicole Bradbury, et al. Against GMAC Mortgage, LLC and Notice of Withdrawal of the Debtors' Objection to Proof of Claim Number 3545 [Docket No. 3377]

Responses: None.

Status: This matter has been withdrawn. No hearing is required.

II. WITHDRAWN ADVERSARY PROCEEDING MATTERS

Dixon v. GMAC Mortgage Corp. (Adv. Proc. No. 12-02088)

- 1. Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rule 7012(b), FRCP 12(b)(6) and FRCP 9(b) [Docket No. 4]

Related Documents:

- a. Plaintiff's Notice of Dismissal of Adversary Proceeding [Docket No. 15]

Responses: None.

Status: This adversary proceeding has been closed. No hearing is required.

Taggart v. GMAC Mortgage, LLC (Adv. Proc. No. 12-01945)

- 1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Adversary Complaint [Docket No. 1]
- b. Summons and Notice of Pretrial Conference [Docket No. 2]
- c. Memorandum Endorsed Letter So Ordered on 11/30/2012 Regarding Request of an Extension of the Date by Which the Defendants in the Adversary Proceeding must Answer or Otherwise Respond to the Complaint [Docket No. 3]
- d. Notice of Rescheduling of Pretrial Conference to February 28, 2013 at 2:00 p.m. [Docket No. 5]

- e. Letter from Norman S. Rosenbaum to Judge Glenn Requesting an Extension of the Deadline to Answer Adversary Complaint [Docket No. 7]
- f. Memorandum Endorsed Letter So Ordered on 2/6/2013 Regarding Request for an Extension of the Date by Which the Defendants in the Adversary Proceeding must Answer or Otherwise Respond to the Complaint, and Rescheduling the Pre-trial Hearing to a Subsequent Date [Docket No. 8]
- g. Notice of Adjournment of Pre-Trial Conference to April 11, 2013 at 10:00 a.m. [Docket No. 10]
- h. Praecipe to Withdraw Adversary Complaint [Docket No. 12]
- i. Notice of Withdrawal of Debtors' Motion for Entry of an Order (I) Imposing Sanctions Against Kenneth J. Taggart for Violations of Bankruptcy Rule 9011 and (II) Implementing Injunctive Procedures Barring Additional Filings Without Prior Leave of The Court [Docket No. 13]

Responses: None.

Status: This adversary proceeding has been closed. No hearing is required.

Matthews v. GMAC Mortgage Company (Adv. Proc. No. 12-01933)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Complaint and Jury Demand [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c. Stipulation and Order Between Kevin J. Matthews and GMAC Mortgage, LLC [Docket No. 3]
- d. Notice of Adjournment of Pre-Trial Conference [Docket No. 4]
- e. Plaintiff's Motion for Partial Summary Judgment as to Liability Only Against Defendant GMAC Mortgage Co., LLC [Docket No. 5]
- f. Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rules 7009 and 7012(b) and FRCP 9, 12(b)(5), and 12(b)(6) [Docket No. 6]
- g. Objection and Request for Extension of Time for Plaintiff to File a Complete Opposition and Response to the Motion [Docket No. 10]

- h.** Plaintiff's Further Objection and Opposition to Defendant's Motion to Dismiss [Docket No. 11]
- i.** Debtors' Response in Opposition to Plaintiffs Motion for Partial Summary Judgment [Docket No. 12]
- j.** Notice of Applicability of the Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 14]
- k.** Joint Progress Report Pursuant to Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 16]
- l.** Notice of Dismissal Without Prejudice [Docket No. 17]

Status: This matter has been withdrawn. No hearing is required.

- 2.** Plaintiff's Motion for Partial Summary Judgment as to Liability Only Against Defendant GMAC Mortgage Co., LLC [Docket No. 5]

Related Documents: None.

Responses:

- a.** Debtors' Response in Opposition to Plaintiffs Motion for Partial Summary Judgment [Docket No. 12]
- b.** Notice of Dismissal Without Prejudice [Docket No. 17]

Status: This matter has been withdrawn. No hearing is required.

- 3.** Debtors' Motion for Dismissal of Adversary Proceeding Pursuant to Bankruptcy Rules 7009 and 7012(b) and FRCP 9, 12(b)(5), and 12(b)(6) [Docket No. 6]

Related Documents: None.

Responses:

- a.** Objection and Request for Extension of Time for Plaintiff to File a Complete Opposition and Response to the Motion [Docket No. 10]
- b.** Plaintiff's Further Objection and Opposition to Defendant's Motion to Dismiss [Docket No. 11]
- c.** Notice of Dismissal Without Prejudice [Docket No. 17]

Status: This matter has been withdrawn. No hearing is required.

III. SETTLED MATTERS

1. Motion of Michael F. Sheehan, II, Koren M. Sheehan and Wells Fargo Bank, N.A. for an Order Pursuant to 11 U.S.C. § 362(d) and Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Commencement of State-Court Litigation Involving Real Property Located at 46 Fawn Lane, Queensbury, New York [Docket No. 3012]

Responses: None.

Status: This matter has been resolved. A stipulation will be presented to the Court at the hearing.

IV. ADJOURNED MATTERS

1. Scheduled Creditor Shane M. Haffey's Motion for the Clarification/Enforcement of the Automatic Stay Against The Debtors, Co-Creditor Deutsche Bank Americas and Counsel [Docket No. 1227]

Related Documents:

- a. Notice of Adjournment and Formal Notice of Hearing on Scheduled Creditor's Motion for the Clarification/Enforcement of the Automatic Stay Against the Debtors, Co-Creditor Deutsche Bank Americas and Counsel [Docket No. 2701]
- b. Notice of Adjournment of Hearing on Scheduled Creditor Shane M. Haffey's Motion for the Clarification/Enforcement of the Automatic Stay Against The Debtors, Co-Creditor Deutsche Bank Americas and Counsel to April 30, 2013 at 10:00 a.m. [Docket No. 3386]

Responses:

- a. Debtors' Objection to Scheduled Creditors Motion for the Clarification of the Automatic Stay Against the Debtors, Co-Creditor Deutsche Bank Americas and Counsel, Filed by Shane M. Haffey [Docket No. 2679]

Status: The hearing on this matter has been adjourned to April 30, 2013.

2. Motion of Lead Plaintiffs and the Putative Class to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2044]

Related Documents:

- a. Memorandum of Law in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2045]

- b.** Declaration of R. Fredrick Walters, David M. Skeens and R. Bruce Carlson in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2047]
- c.** Notice of Adjournment of Hearing on Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims to February 7, 2013 at 10:00 a.m. [Docket No. 2399]
- d.** Notice of Adjournment of Hearing on Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims to February 28, 2013 at 2:00 p.m. [Docket No. 2730]
- e.** Notice of Adjournment of Hearing on Motion of Lead Plaintiffs and the Putative Class to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 3029]
- f.** Notice of Adjournment of Hearing on Motion of Lead Plaintiffs and the Putative Class to Apply Bankruptcy Rule 7023 and to Certify Class Claims to May 30, 2013 at 10:00 a.m. [Docket No. 3299]
- g.** Notice of Adjournment of Hearing on Motion of Lead Plaintiffs and the Putative Class to Apply Bankruptcy Rule 7023 and to Certify Class Claims to June 12, 2013 at 10:00 a.m. [Docket No. 3660]

Responses:

- a.** Debtors' Opposition to Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2337]
- b.** Declaration of K. Lee Marshall in Support of Debtors' Opposition to Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2338]
- c.** Response and Reservation of Rights of PNC Bank, N.A. to Motion of Rowena Drennan, Flora Gaskin, Roger Turner, Christie Turner, John Picard and Rebecca Picard to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2343]
- d.** Statement and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to the Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims Filed by Rowena Drennen [Docket No. 2869]

Replies:

- a.** Reply to Debtors' Objection to Class Certification Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2874]

- b. Supplemental Declaration of R. Bruce Carlson in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2875]
- c. Declaration of David M. Skeens and R. Keith Johnston in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2876]
- d. Declaration of Roy Fredrick Walters in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2877]
- e. Second Supplemental Declaration of R. Bruce Carlson in Support of Motion to Apply Bankruptcy Rule 7023 and to Certify Class Claims [Docket No. 2880]

Status: The hearing on this matter has been adjourned to June 12, 2013.

3. Motion of Jacques and Deirdre Raphael for Relief from Stay [Docket No. 2156]

Related Documents:

- a. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to February 28, 2013 at 2:00 p.m. [Docket No. 2654]
- b. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to April 11, 2013 at 10:00 a.m. [Docket No. 3024]
- c. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to April 30, 2013 at 10:00 a.m. [Docket No. 3356]

Responses: None.

Status: The hearing on this matter has been adjourned to April 30, 2013.

4. Motion of Jacques and Deirdre Raphael for Relief from Stay [Docket No. 2463] (requesting the same relief as Docket No. 2156)

Related Documents:

- a. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to February 28, 2013 at 2:00 p.m. [Docket No. 2722]

- b. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to April 11, 2013 at 10:00 a.m. [Docket No. 2948]
- c. Notice of Adjournment of Hearing on Motion of Jacques and Deirdre Raphael for Relief from Stay to April 30, 2013 at 10:00 a.m. [Docket No. 3356]

Responses: None.

Status: The hearing on this matter has been adjourned to April 30, 2013.

5. Motion of Albina Tikhonov for Contempt of Bankruptcy [Docket No. 2627]

Related Documents:

- a. Notice of Hearing on Motion of Albina Tikhonov for Contempt of Bankruptcy [Docket No. 2784]
- b. Notice of Adjournment of Hearing on Motion of Albina Tikhonov for Contempt of Bankruptcy to April 11, 2013 at 10:00 a.m. [Docket No. 3166]
- c. Notice of Adjournment of Hearing on Motion of Albina Tikhonov for Contempt of Bankruptcy to April 30, 2013 at 10:00 a.m. [Docket No. 3355]

Responses: None.

Status: The hearing on this matter has been adjourned to April 30, 2013.

6. Motion of David and Leslie Kinworthy Requesting Relief from the Automatic Stay [Docket No. 2660]

Related Documents:

- a. Notice of Hearing on Motion of David and Leslie Kinworthy Requesting Relief from the Automatic Stay [Docket No. 2783]
- b. Notice of Adjournment of Hearing on Motion of David and Leslie Kinworthy Requesting Relief from the Automatic Stay to April 11, 2013 at 10:00 a.m. [Docket No. 3169]
- c. Notice of Adjournment of Hearing on Motion of David and Leslie Kinworthy Requesting Relief from the Automatic Stay to April 30, 2013 at 10:00 a.m. [Docket No. 3333]

Responses: None.

Status: The hearing on this matter has been adjourned to April 30, 2013.

V. ADJOURNED ADVERSARY PROCEEDING MATTERS

Nora v. Residential Capital, LLC, et al. (Adv. Proc. No. 13-01208)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Complaint [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c. First Amended Complaint [Docket No. 3]
- d. Amended Summons and Notice of Pre-Trial Conference [Docket No. 4]
- e. Notice of Applicability of the Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 5]

Status: The pre-trial conference on this matter has been adjourned to June 12, 2013.

Solano v. GMAC Mortgage, LLC, et al. (Adv. Proc. No. 13-01255)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Complaint to Determine Dischargeability of Debt [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c. Letter from Norman S. Rosenbaum to Judge Glenn Requesting an Extension of Deadline to Respond in Adversary Proceeding [Docket No. 3]
- d. Stipulation and Order Between Julio Solano and GMAC Mortgage, LLC [Docket No. 4]

Status: The pre-trial conference on this matter has been adjourned to May 14, 2013.

Universal Restoration Services, Inc. v. GMAC Mortgage, LLC (Adv. Proc. No. 13-01278)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Universal Restoration Services, Inc.'s Adversary Complaint to Recover Money Pursuant to Rule 7001(a) of the Federal Rules of Bankruptcy Procedure [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c. Stipulation and Order Between Universal Restoration Services, Inc. and GMAC Mortgage, LLC [Docket No. 3]

Status: The pre-trial conference on this matter has been adjourned to May 14, 2013.

Hawthorne v. GMAC Mortgage, LLC (Adv. Proc. No. 12-02050)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Complaint to Determine Nature and Extent of Liens Pursuant to 11 U.S.C. § 506(a) [Docket No. 1]
- b. Application for Request to Proceed in Forma Pauperis in the Adversary Proceeding [Docket No. 2]
- c. Summons and Notice of Pre-Trial Conference [Docket No. 3]
- d. Order Extending Defendants' Deadline to Answer or Otherwise Respond to Adversary Complaint [Docket No. 4]
- e. Letter from N. Rosenbaum to Judge Glenn Requesting Extension of Time by Which All Defendants Must Answer or Otherwise Respond to the Complaint [Docket No. 6]
- f. Second Order Extending Defendants' Deadline to Answer or Otherwise Respond to Adversary Complaint [Docket No. 7]
- g. Order Directing the Applicability of Borrower Adversary Proceeding Procedures [Docket No. 9]
- h. Notice of Applicability of the Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 10]

Status: The pre-trial conference on this matter has been adjourned to June 12, 2013.

American Residential Equities, LLC v. GMAC Mortgage, LLC, et al. (Adv. Proc. No. 12-01934)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a.** Adversary Complaint [Docket No. 1]
- b.** Summons and Notice of Pre-Trial Conference [Docket No. 2]
- c.** Stipulation and Order Between American Residential Equities, LLC and GMAC Mortgage, LLC [Docket No. 7]
- d.** Exhibits A and B to Adversary Complaint [Docket No. 9]
- e.** Second Summons and Notice of Pre-Trial Conference [Docket No. 11]
- f.** Stipulation and Order Between American Residential Equities, LLC and Balboa Insurance Company [Docket No. 17]
- g.** Debtors' Motion for Dismissal of Adversary Proceeding [Docket No. 18]
- h.** Corporate Ownership Statement of Balboa Insurance Company [Docket No. 21]
- i.** Balboa Insurance Company's Motion for Dismissal of Adversary Proceeding [Docket No. 22]
- j.** Stipulation and Order Regarding Briefing and Hearing Schedules [Docket No. 23]
- k.** Plaintiff's Memorandum of Law in Opposition to Debtors' Motion for Dismissal [Docket No. 25]
- l.** First Amended Complaint [Docket No. 26]
- m.** Amended Summons and Notice of Pre-Trial Conference [Docket No. 27]

Status: The parties have submitted a proposed stipulation and order to the Court extending GMAC and Balboa's deadlines to respond to the amended complaint and fixing a date for the pre-trial conference of June 12, 2013.

2. Debtors' Motion for Dismissal of Adversary Proceeding [Docket No. 18]

Related Documents: None.

Responses:

- a. Plaintiff's Memorandum of Law in Opposition to Debtors' Motion for Dismissal [Docket No. 25]

Status: The parties have submitted a proposed stipulation and order extending deadlines to respond to the amended complaint and withdrawing the pending motion to dismiss without prejudice.

3. Defendant Balboa Insurance Company's Motion and Memorandum of Law in Support of its Motion to Dismiss the Adversary Proceeding Complaint [Docket No. 22]

Related Documents: None.

Responses: None.

Status: The parties have submitted a proposed stipulation and order extending deadlines to respond to the amended complaint and withdrawing the pending motion to dismiss without prejudice.

Residential Capital, LLC, et al. v. AllState Insurance Company, et al. (Adv. Proc. No. 13-01262)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a. Complaint [Docket No. 1]
- b. Debtor-Defendants' Letter Requesting Permission to File a Motion for Summary Judgment [Docket No. 2]
- c. Summons and Notice of Pre-Trial Conference [Docket No. 3]
- d. Defendant NCUAB's Waiver of the Service of Summon [Docket No. 4]
- e. Joint Status Report Regarding Potential Consolidation of Rule 3013 Motion and Adversary Proceeding, Cross-Motions for Summary Judgment, Discovery, Stipulated Facts and Agreed-to Exhibits, and Timing [Docket No. 6]
- f. Letter from New Jersey Carpenters Health Fund Regarding Joint Status Report [Docket No. 7]
- g. Waiver of the Service of Summons by Defendants AIG, Allstate, Mass Mutual, and Prudential [Docket No. 9]
- h. Order Scheduling Oral Argument on Cross-Motions [Docket No. 18]

- i.** Statement of the RMBS Trustees with Respect to the Above-Captioned Adversary Proceeding [Docket No. 22]
- j.** Statement of Stipulated Undisputed Facts and Agreed-To Exhibits [Docket No. 23]
- k.** Notice of Debtors' Motion for Summary Judgment [Docket No. 24]
- l.** Debtors' Motion for Summary Judgment [Docket No. 25]
- m.** Memorandum of Law in Support of Debtors' Motion for Summary Judgment [Docket No. 26]
- n.** Motion of AIG Asset Management (U.S.), LLC, the Allstate Entities, Massachusetts Mutual Life Insurance Company, and the Prudential Entities for Summary Judgment [Docket No. 27]
- o.** Notice of Motion of AIG Asset Management (U.S.), LLC, the Allstate Entities, Massachusetts Mutual Life Insurance Company, and the Prudential Entities for Summary Judgment [Docket No. 28]
- p.** Motion of Lead Plaintiff, for Itself and on Behalf of the Certified Class, for Summary Judgment [Docket No. 29]
- q.** Notice of Motion of Lead Plaintiff, for Itself and on Behalf of the Certified Class, for Summary Judgment [Docket No. 30]
- r.** Motion of Cambridge Place Investment Management Inc. for Summary Judgment [Docket No. 31]
- s.** Notice of Motion of Cambridge Place Investment Management Inc. for Summary Judgment [Docket No. 32]
- t.** Motion of Union Central Life Insurance Company, Ameritas Life Insurance Corp., and Acacia Life Insurance Company for Summary Judgment [Docket No. 33]
- u.** Motion of the National Credit Union Administration Board as Liquidating Agent for Western Corp. Federal Credit Union and U.S. Central Federal Credit Union for Summary Judgment [Docket No. 34]
- v.** Notice of Motion of Union Central Life Insurance Company, Ameritas Life Insurance Corp., and Acacia Life Insurance Company for Summary Judgment [Docket No. 35]
- w.** Amended Notice of Motion of AIG Asset Management (U.S.), LLC, the Allstate Entities, Massachusetts Mutual Life Insurance Company, and the Prudential Entities for Summary Judgment [Docket No. 36]

x. Notice of Adjournment of Pre-Trial Conference [Docket No. 39]

Status: The pre-trial conference on this matter has been adjourned to May 14, 2013.

VI. INTERIM FEE APPLICATIONS¹

Debtors' Professionals

1. Second Interim Application of Bradley Arant Boult Cummings LLP as Special Litigation and Compliance Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3151]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

2. Second Interim Application of Carpenter Lipps & Leland LLP as Special Litigation Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3174]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Letter from Carpenter Lipps & Leland LLP Providing Copy of Documentation Given to United States Trustee [Docket No. 3358]
- b. Statement Regarding Resolution of the United States Trustee's Objection to the Second Interim Application of Carpenter Lipps & Leland LLP as Special Litigation Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3370]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

¹ As used in this Section VI, the "U.S. Trustee's Omnibus Objection" refers to the *Omnibus Objection of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-Of-Pocket Expenses* [Docket No. 3310].

3. Second Interim Application of Centerview Partners LLC as Investment Banker for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3176]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

4. Second Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel to the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2012 Through and Including December 31, 2012 [Docket No. 3209]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Notice of Supplemental Materials in Support of Second Interim Fee Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel to the Debtors and Debtors in Possession [Docket No. 3387]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

5. Second Interim Fee Application of Deloitte & Touche for Compensation for Services Rendered and Reimbursement of Expenses as Independent Auditor and Attest Service Provider to the Debtors for the Period from September 1, 2012 through December 31, 2012 [Docket No. 3181]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

6. Second Interim Application of Dorsey & Whitney LLP as Special Securitization and Investigatory Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3153]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

7. Second Interim Application of Fortace LLC as Consultant for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3167]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

8. Second Interim Application of FTI Consulting, Inc. as Financial Advisor for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3208]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. FTI Consulting, Inc.'s Reply to Omnibus Objection of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-of-Pocket Expenses with Partial Joinder [Docket No. 3385]

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

9. First Application for Interim Professional Compensation of FTI Consulting, Inc. as Financial Advisor for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period May 14, 2012 through August 31, 2012 [Docket No. 1905]

Responses:

- a. Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation and Reimbursement of Expenses [Docket No. 2361]

Replies:

- a. FTI Consulting, Inc.'s Reply to Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation and Reimbursement of Expenses [Docket No. 2475]

Status: The U.S. Trustee's First Omnibus Objection to this application with respect to fees not yet allowed has not been resolved. The hearing on this application will be going forward.

10. First Interim Application of Hudson Cook, LLP as Special Counsel to the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period 5/15/2012 through 12/31/2012 [Docket No. 3189]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application is being adjourned to June 12, 2013.

11. Second Fee Application of KPMG LLP, as Tax Compliance Professionals and Information Technology Advisors to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2012 through December 31, 2012 [Docket No. 3170]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

12. Second Interim Fee Application of Locke Lord LLP for Compensation and Reimbursement of Expenses for the Period from September 1, 2012 through December 31, 2012 as Litigation Counsel for the Debtors [Docket No. 3190]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

13. Second Interim Application of Mercer (US) Inc. as Compensation Consultant to the Debtors for the Period from September 1, 2012 through December 31, 2012 [Docket No. 3196]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

14. First Interim Application of Mercer (US) Inc. as Compensation Consultant to the Debtors for the Period from May 14, 2012 through August 31, 2012 [Docket No. 1888]

Responses:

- a. Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation and Reimbursement of Expenses [Docket No. 2361]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

15. Second Interim Application of Morrison Cohen LLP for Allowance of Interim Compensation for Professional Services Rendered and Expenses Incurred During the Period September 1, 2012 through December 31, 2012 [Docket No. 3173]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

16. Second Interim Application of Morrison & Foerster LLP as Bankruptcy Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3200]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Morrison & Foerster LLPs Reply to Omnibus Objection of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-of-Pocket Expenses [Docket No. 3382]

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

17. First Interim Application of Morrison & Foerster LLP as Bankruptcy Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period May 14, 2012 through August 31, 2012 [Docket No. 1885]

Responses:

- a. Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation and Reimbursement of Expenses [Docket No. 2361]

Replies:

- a. Morrison & Foerster LLP's Reply to Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation and Reimbursement of Expenses [Docket No. 2476]

Status: The U.S. Trustee's First Omnibus Objection to this application with respect to fees not yet allowed has not been resolved. The hearing on this application will be going forward.

18. Second Interim Application of Orrick, Herrington & Sutcliffe LLP as Special Securitization Transactional and Litigation Counsel for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3175]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

19. First Interim Application of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period May 15, 2012 through December 31, 2012 [Docket No. 3187]

Responses:

- a. The U.S. Trustee's Omnibus Objection

Related Documents:

- a. Notice of Adjournment of Hearing On First Interim Application Of Pepper Hamilton LLP As Special Foreclosure Review Counsel For Bankruptcy Issues For The Debtors For Compensation And Reimbursement Of Expenses Incurred For The Period May 15, 2012 Through December 31, 2012 [Docket No. 3384]

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application is being adjourned to June 12, 2013.

20. Second Application of Prince Lobel Tye LLP for an Award of Compensation and Reimbursement of Expenses for Services Rendered as an Ordinary Course Professional for the Debtors for the Period of November 1, 2012 through November 30, 2012 [Docket No. 3217]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

21. Second Interim Application of Rubenstein Associates, Inc. as Corporate Communications Consultant for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period September 1, 2012 through December 31, 2012 [Docket No. 3171]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

22. Second Interim Application of Severson & Werson, P.C. as Special California Litigation Counsel for Debtors for Compensation and Reimbursement of Expenses Incurred for the Time Period Between September 1, 2012 and December 31, 2012 and for Reimbursement of Expenses Incurred for the Time Period Between May 15, 2012 through August 31, 2012 [Docket No. 3192]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Errata and Reply of Severson & Werson, P.C. as Special California Litigation Counsel for Debtors to the Omnibus Objection of the United States Trustee Regarding Second Application for Compensation and Reimbursement of Expenses Incurred for the Time Period September 1, 2012 through December 31, 2012 [Docket No. 3338]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

23. Second Interim Application of Towers Watson Delaware Inc. as Human Resources Consultant for the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period August 30, 2012 through December 31, 2012 [Docket No. 3143]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Response of Towers Watson to U.S. Trustee's Objection to Second Interim Fee Application [Docket No. 3357]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

24. Second Interim Fee Application: Application of Troutman Sanders LLP for an Award of Compensation and Reimbursement of Expenses for Services Rendered as an Ordinary Course Professional for the Debtors for the Following Periods: October 1 – 31, 2012, November 1 – 30, 2012, and December 1 – 31, 2012 *and* Second Interim Application of Troutman Sanders LLP for an Award of Compensation and Reimbursement of Expenses for Services Rendered as an Ordinary Course Professional for the Debtors for the Period of September 1, 2012 through December 31, 2012 [Docket No. 3195]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

25. First Quarterly application of Zeichner Ellman & Krause for services rendered as an ordinary Course professional for the Debtors for the period May 14, 2012 to November 30, 2012 [Docket No. 3145]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Letter to Judge Glenn Regarding Fee Application of Zeichner Ellman & Krause LLP [Docket No. 3348]

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

Committee's Professionals

26. Second Interim Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period September 1, 2012 Through December 31, 2012 [Docket No. 3206]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

27. First Application of Analytic Focus, LLC, Consultant to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 28, 2012 Through December 31, 2012 [Docket No. 3211]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

28. First Interim Application of Coherent Economics, LLC as Consultant to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period August 11, 2012 Through December 31, 2012 [Docket No. 3205]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

29. First Interim Application of Epiq Bankruptcy Solutions, LLC, as Information Agent for the Official Committee of Unsecured Creditors, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 22, 2012 Through December 31, 2012 [Docket No. 3199]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

30. First Application of J F. Morrow, Consultant to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 5th, 2012 Through December 31, 2012 [Docket No. 3210]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

31. Second Application of Kramer Levin Naftalis & Frankel LLP, Counsel for the Official Committee of Unsecured Creditors, For Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2012 Through December 31, 2012 [Docket No. 3212]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

32. Second Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2012 Through December 31, 2012 [Docket No. 3198]

Responses:

- a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

33. First Interim Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from September 19, 2012 through December 31, 2012 [Docket No. 3162]

Responses:

a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

34. First Interim Application of San Marino Business Partners LLC as Consultant to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period August 11, 2012 Through December 31, 2012 [Docket No. 3207]

Responses:

a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

35. First Interim Application of SilvermanAcampora LLP, Special Counsel to Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses incurred from October 25, 2012 through December 31, 2012 [Docket No. 3182]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

Examiner's Professionals

36. Second Interim Fee Application of Chadbourne & Parke LLP, Counsel to the Examiner, for Allowance of Compensation and Reimbursement of Expenses for the Period September 1, 2012 Through and Including December 31, 2012 [Docket No. 3203]

Responses:

a. U.S. Trustee's Omnibus Objection

Status: The U.S. Trustee's Omnibus Objection to this application has been resolved. The hearing on this application will be going forward.

37. Second Interim Fee Application of Arthur J. Gonzalez, as Chapter 11 Examiner, for Allowance of Compensation and Reimbursement of Expenses for the Period September 1, 2012 Through and Including December 31, 2012 [Docket No. 3204]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

38. Second Interim Fee Application of Mesirow Financial Consulting, LLC for Compensation and Reimbursement of Expenses as Financial Advisor to the Examiner for the Period September 1, 2012 through December 31, 2012 [Docket No. 3193]

Responses:

- a. U.S. Trustee's Omnibus Objection

Replies:

- a. Response of Mesirow Financial Consulting to Omnibus Objection of the United States Trustee Regarding Fee Applications for Second Interim Awards of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 3381]

Status: The U.S. Trustee's Omnibus Objection to this application has not been resolved. The hearing on this application will be going forward.

39. First Interim Fee Application of Wolf Haldenstein Adler Freeman & Herz LLP, Conflicts Counsel to the Examiner, for Allowance of Compensation and Reimbursement of Expenses for the Period From October 15, 2012 Through and Including December 31, 2012 [Docket No. 3178]

Responses: None

Status: This application is uncontested. The hearing on this application will be going forward.

Related Documents:

- a. Notice of Hearing on Interim Applications for Allowance of Compensation and Reimbursement of Expenses for the Period Between September 1, 2012 and December 31, 2012 [Docket No. 3232]

VII. CONTESTED MATTERS

1. Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granting in the GA Servicing Order [Docket No. 1357]

Related Documents:

- a. Notice of Filing Supplemental Exhibits to Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granting in the GA Servicing Order [Docket No. 1527]
- b. Notice of Adjournment of Hearing [Docket No. 1556]
- c. Interim Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 1799]
- d. Second Interim Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers LLP, for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 2622]
- e. Third Interim Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Compensation for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 3062]
- f. Fourth Interim Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensation PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Review Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 3290]

Responses:

- a. Limited Objection of Wilmington Trust, National Association to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 1465]
- b. Omnibus Objection of the Official Committee of Unsecured Creditors to (A) The Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to

Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1493]

- c. Ally Financial Inc.'s (A) Position Statement Regarding the Debtors' (I) PricewaterhouseCoopers Motion and (II) Pepper Hamilton and Hudson Cook Retention Applications and (B) Status Report Regarding the Committee's Related Discovery Requests [Docket No. 1573]
- d. Supplemental Objection of the Official Committee of Unsecured Creditors to (A) the Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1725]

Replies:

- a. Debtors' Statement in Further Support of (A) Debtors' Motion for an Order (I) To Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services and (II) Reaffirming Relief Granting in the GA Servicing Order (B) Debtors' Application to Employ and Retain Hudson Cook, LLP as Special Counsel, and (C) Debtors' Application to Employ and Retain Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues [Docket No. 1749]

Status: The final hearing on this motion will not be going forward. The Debtors intend to submit to the Court a fifth interim order authorizing continued interim approval.

- 2. Debtors' Application for an Order Under Section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 Authorizing the Debtors to Employ and Retain Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors, *Nunc Pro Tunc* to May 14, 2012 [Docket No. 1426]

Related Documents:

- a. Notice of Adjournment of Hearing [Docket No. 1556]
- b. Interim Order Authorizing the Retention and Employment of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 1797]

- c. Second Interim Order Authorizing the Retention and Employment of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 2621]
- d. Third Interim Order Authorizing the Retention and Employment of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 3061]
- e. Fourth interim Order Authorizing the Retention and Employment of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 3291]

Responses:

- a. Omnibus Objection of the Official Committee of Unsecured Creditors to (A) The Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1493]
- b. Ally Financial Inc.'s (A) Position Statement Regarding the Debtors' (I) PricewaterhouseCoopers Motion and (II) Pepper Hamilton and Hudson Cook Retention Applications and (B) Status Report Regarding the Committee's Related Discovery Requests [Docket No. 1573]
- c. Supplemental Objection of the Official Committee of Unsecured Creditors to (A) the Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1725]

Replies:

- a. Debtors' Statement in Further Support of (A) Debtors' Motion for an Order (I) To Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services and (II) Reaffirming Relief Granting in the GA Servicing Order (B) Debtors' Application to Employ and Retain Hudson Cook, LLP as Special Counsel, and (C) Debtors' Application to Employ and Retain

Pepper Hamilton LLP as Special Foreclosure Review Counsel for
Bankruptcy Issues [Docket No. 1749]

Status: The final hearing on this motion will not be going forward. The Debtors intend to submit to the Court a fifth interim order authorizing continued interim approval.

3. Debtors' Application Under Section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 for Authorization to Employ and Retain Hudson Cook, LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to May 14, 2012 [Docket No. 1427]

Related Documents:

- a. Notice of Adjournment of Hearing [Docket No. 1556]
- b. Interim Order Authorizing the Retention and Employment of Hudson Cook, LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 1798]
- c. Second Interim Order Authorizing the Retention and Employment of Hudson Cook, LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 2620]
- d. Third Interim Order Authorizing the Retention and Employment of Hudson Cook, LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 3063]
- e. Fourth Interim Order Authorizing the Retention and Employment of Hudson Cook, LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 3292]

Responses:

- a. Omnibus Objection of the Official Committee of Unsecured Creditors to (A) The Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1493]
- b. Ally Financial Inc.'s (A) Position Statement Regarding the Debtors' (I) PricewaterhouseCoopers Motion and (II) Pepper Hamilton and Hudson Cook Retention Applications and (B) Status Report Regarding the Committee's Related Discovery Requests [Docket No. 1573]

- c. Supplemental Objection of the Official Committee of Unsecured Creditors to (A) the Debtors' Motion for Entry of an Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order, (B) Pepper Hamilton Retention Application, and (C) Hudson Cook Retention Application [Docket No. 1725]

Replies:

- a. Debtors' Statement in Further Support of (A) Debtors' Motion for an Order (I) To Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services and (II) Reaffirming Relief Granting in the GA Servicing Order (B) Debtors' Application to Employ and Retain Hudson Cook, LLP as Special Counsel, and (C) Debtors' Application to Employ and Retain Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues [Docket No. 1749]

Status: The final hearing on this motion will not be going forward. The Debtors intend to submit to the Court a fifth interim order authorizing continued interim approval.

- 4. Motion of Alfredia Pruitt for Relief from Stay [Docket No. 3223]

Related Documents:

- a. Amended Motion of Alfredia Pruitt for Relief from Stay and Added Documents [Docket No. 3273]

Responses:

- a. Debtors' Objection to Motion for Relief from Stay [Docket No. 3223] and Amended Motion for Relief form Stay [Docket No. 3273] Filed by Alfredia Pruitt [Docket No. 3354]

Replies:

- a. Alfredia Pruitt's Response to Objection to Motion for Relief from Stay filed by Residential Capital [Docket No. 3376]

Status: The hearing on this matter will be going forward.

VIII. ADVERSARY PROCEEDING MATTERS

Official Committee of Unsecured Creditors v. UMB Bank, N.A., et al. (Adv. Proc. No. 13-1277)

1. Pre-Trial Conference in Adversary Proceeding

Related Documents:

- a.** Adversary Complaint for Declaratory Judgment, Avoidance of Liens, and Disallowance of Claims [Docket No. 1]
- b.** Application of the Official Committee of Unsecured Creditors, Pursuant to 11 U.S.C. § 107(b) and Rule 9018 of the Federal Rules of Bankruptcy Procedure, to File Under Seal Certain Exhibits and Schedules to Adversary Complaint for Declaratory Judgment, Avoidance of Liens, and Disallowance of Claims [Docket No. 2]
- c.** Summons and Notice of Pre-Trial Conference [Docket No. 3]
- d.** Notice of (I) Filing of Certain Exhibits and Redacted Schedules to Adversary Complaint for Declaratory Judgment, Avoidance of Liens, and Disallowance of Claims and (II) Modification of Relief Requested in Application of the Official Committee of Unsecured Creditors, Pursuant to 11 U.S.C. § 107(B) and Rule 9018 of the Federal Rules of Bankruptcy Procedure, to File Under Seal Certain Exhibits and Schedules [Docket No. 8]

Status: The pre-trial conference on this matter will be going forward.

Sealink Funding Limited v. Deutsche Bank AG, et al. (Adv. Proc. No. 12-02051)

1. Defendants' Motion to Dismiss the Amended Complaint [Docket No. 16]

Related Documents:

- a.** Memorandum of Law in Support of Defendants' Motion to Dismiss the Amended Complaint [Docket No. 17]
- b.** So-Ordered Letter Regarding Submission of a Renewed Briefing on Defendants' Motion to Dismiss [Docket No. 26]

Status: A status conference on this matter will be going forward.

DeMustchine v. RAHI Real Estate Holdings, LLC (Adv. Proc. No. 12-02065)

1. Pre-Trial Status Conference

Related Documents:

- a. Complaint [Docket No. 1]
- b. Summons and Notice of Pre-Trial Conference [Docket No. 3]
- c. Notice of Adjournment of Hearing of Pre-Trial Conference to February 28, 2013 at 2:00 p.m. [Docket No. 4]
- d. Defendant's Answer to Plaintiff's Complaint [Docket No. 6]
- e. Notice of Applicability of the Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 9]
- f. Joint Progress Report Pursuant to Order Approving Mandatory Supplemental AP Procedures for AP Actions [Docket No. 11]

Status: The pre-trial status conference on this matter will be going forward.

Dated: April 9, 2013
New York, New York

/s/ Gary S. Lee
Gary S. Lee
Lorenzo Marinuzzi
Norman S. Rosenbaum
MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

*Counsel for the Debtors and
Debtors in Possession*